

Elliott Associates, L.P.
40 West 57th Street, 4th Floor
New York, NY 10019
(212) 974-6000

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors.** : **(Jointly Administered)**
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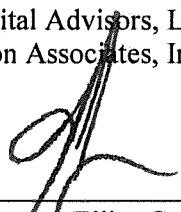
NOTICE OF PARTIAL WITHDRAWAL OF CLAIM

Reference is made to claim number 29058 asserted against Lehman Brothers Holdings Inc. (the "Claim"), proof of which was filed on September 22, 2009 by Elliott Associates, L.P. ("Elliott"). Elliott represents and warrants that as of the date hereof, Elliott has not sold, assigned or transferred the Claim.

PLEASE TAKE NOTICE that Elliott hereby withdraws with prejudice the portion of the Claim identified in Schedule 1 attached hereto (the "Withdrawn Portion") and directs Epiq Bankruptcy Solutions LLC to expunge the Withdrawn Portion from the claims register. This withdrawal shall not affect any claim held by Elliott other than the Withdrawn Portion, and in particular, without limitation, shall not affect the claim identified in Schedule 2 attached hereto. Elliott represents and warrants that the withdrawal of the Withdrawn Portion is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: March 17, 2015

Elliott Associates, L.P.
By: Elliott Capital Advisors, L.P., its General Partner
By: Braxton Associates, Inc., its General Partner

By: 
Name: Elliot Greenberg
Title: Vice President



Schedule 1

Claim #	Claimant	Total Claim Amount	Amount Withdrawn*
29058	Elliott Associates, L.P.	\$51,421,962.52	\$608,256.00

* No portion of the Claim is being withdrawn in excess of the amount in this column.

Schedule 2

Portion of Claim No. 29058 held by Elliott and not being withdrawn:

	29058	ELLIOTT ASSOCIATES, L.P.	09/22/2009	\$8,568,988.31	Image
Creditor Address: TRANSFEROR: ALSTON INVESTMENTS LLC C/O ELLIOTT MANAGEMENT CORPORATION - MICHAEL STEPHAN 40 WEST 57TH STREET NEW YORK, NY 10019					
Debtor: 08-13555 Lehman Brothers Holdings Inc.					
Amounts: Allowed Unsecured: \$8,568,988.31 Claimed Unsecured: \$9,305,200.82					
Remarks: Amends claim 17380 THIS CLAIM IS ALLOWED					
	Related Dockets				